

## Press Release

*Ad hoc announcement pursuant to clause 16 of the BX Listing Rules*

### **HAUTE CAPITAL PARTNERS SA ANNOUNCES THE APPROVAL OF A CAPITAL INCREASE AND THE RESULTS OF ITS ANNUAL SHAREHOLDER MEETING**

Haute Capital Partners is pleased to announce the approval of a capital increase and the results of the annual general meeting held on June 17, 2024. This decision marks a significant step forward in the development of our business, the expansion of our business model, and the sustainability of our ongoing projects.

#### **Capital Increase Details**

The share capital of Haute Capital Partners is increased from CHF 2'415'168 to CHF 2'640'168 through the issuance of 100,000 registered shares with a nominal value of CHF 2.25 each. Existing shareholders have a subscription ratio of 10:1, with an issue price based on the opening price of June 17, which was CHF 119.-.

#### **Subscription Period and Pricing**

The subscription period will commence on June 18, 2024, and end on September 20, 2024. The issue prices are as follows:

CHF 107.10 per registered share if subscribed and paid for by July 5, 2024, 12:00 CET (10% discount on the opening stock price of CHF 119 on June 17, 2024).

CHF 110.70 per registered share if subscribed and paid for by August 2, 2024, 12:00 CET (7% discount on the opening stock price of CHF 119 on June 17, 2024).

CHF 113.10 per registered share if subscribed and paid for by September 20, 2024, 12:00 CET (5% discount on the opening stock price of CHF 119 on June 17, 2024).

#### **Annual General Meeting Results**

All agenda items discussed during the annual general meeting were accepted, including the reelection and remuneration of the board, the modification of the company's statutes, the approval of the capital increase, and the approval of the 2023 annual financial statements.

We thank our shareholders for their continued support and trust in Haute Capital Partners. We look forward to the further growth and success of our company.

## CEO Statement

Thibault Leroy Bürki, CEO of Haute Capital Partners, stated: *"We thank our shareholders once again for their trust, and thanks to the approval of the capital increase, we can meet the significant demand for Haute shares and support the expansion as well as the ongoing projects of the company."*

## About Haute Capital Partners SA

Haute Capital Partners, a Swiss investment firm, is dedicated to democratizing investment opportunities. The company's mission is to provide simplified access to authentic, diversified, and value-driven investment strategies through a single publicly traded share. The company's registered shares are listed on the BX Swiss SA: Ticker: HAUTE | ISIN: CH1115678950 | Valor: 111567895 | [www.haute.capital](http://www.haute.capital)

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